



SARAL

ACCOUNT OPENING FORM FOR RESIDENT INDIVIDUAL STRADING IN CASH SEGMENT

PHOTOGRAPH
 Please affix your recent passport size photograph and sign across it

IKYC- Please fill this form in BLOCK LETTERS.

A. IDENTITY DETAILS

- Name of the Applicant: _____
- Father's/Spouse Name: _____
- a. Gender: Male/Female b. Marital status: Single/Married c. Date of birth: _____ (dd/mm/yyyy)
- Nationality: _____
- a. PAN: _____ b. Aadhaar Number, if any: _____
- Specify the proof of identity submitted: _____

B. ADDRESS DETAILS

- Residence/Correspondence Address: _____ City/town/village: _____
 Pin Code: _____ State: _____ Country: _____
- Contact Details: Tel. (Off.) _____ Tel. (Res.) _____ Mobile No.: _____ Fax: _____ Email id: _____
- Permanent Address (if different from above address): _____
 City/town/village: _____ Pin Code: _____ State: _____ Country: _____
- Specify the proof of address submitted for residence/correspondence /permanent address: _____

DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes there in immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

 Signature of the Applicant Date: _____ (dd/mm/yyyy)

Originals verified and Self-Attested Document copies received (.....)

Name & Signature of the Authorised Signatory
 Seal/Stamp of the intermediary

Date:

OTHER DETAILS:

1. Bank account details:

Bank Name	Branch address	Bank account no.	Account Type : Saving/Current/	MICR Number	IFSC code

2. Demat account details: (In case the client does not have DP account, this column may be crossed)

DP name	NSDL/CDSL	Beneficiary name	DPID	BOLID

3. Whether DP accounts also to be opened with the same intermediary (Yes/No)

4. Trading Preferences : Please sign the relevant boxes where you wish to trade.

Exchange	Sign	Exchange	Sign	Exchange	Sign
NSE		BSE		MCX-SX	

5. Mode of receiving Contract Note/Statement of Account: Physical /Electronic (Please indicate your preference).....

6. Standing instructions to receive credits automatically in to my BO account (Yes/No)

7. Nomination details (Name, PAN, Address and Phone no. of nominee) ; relationship with the nominee (If nominee is minor, details of Guardian like name, address, phone no and signature of Guardian may be obtained)

I have understood the contents of policy and procedures document, tariff sheet, 'Rights and Obligations' document and 'Risk Disclosure Document'. I do hereby agree to be bound by such provisions as outlined in these documents. I have also been

ninformed that the standard set of documents has been displayed for information on stock broker's designated website.

SignatureoftheAplicant

Date:_____ (dd/mm/yyyy)

FOR OFFICE USE ONLY

UCC Code allotted to the Client:-----

DP name	NSDL/CDSL	Beneficiary name	DPID	BOLD

	Documents verified with Originals	Client Interviewed By	In-Person Verification done by
Name of the Employee			
Employee Code			
Designation of the employee			
Date			
Signature			

I/We undertake that I/we have made the client aware of 'Policy and Procedures' ,tariff sheet.I/We have also made the client aware of 'Rights and Obligations' document (s) ,RDD and Guidance Note. I/We have given/sent him a copy of all the KYC documents .I/We under take that any change in the 'Policy and Procedures', tariff sheet would be duly intimated to the clients. I/We also under take that any change in the ' Rights and Obligations' and RDD would be made available on my/ our website,If any, for the information of the clients.

If the client chooses to avail the demat facility from the same stock broker who is also a depository participant,the stock broker\ may use the same formand provide the details of the demat account opened for the said client to the client while providing a copy of the KYC documents.

.....**Signatur**

e of the Authorised Signatory

Date.....

Seal/Stamp of the stock broker

NOTE:This form is applicable for individual investors trading in the cash segment. If such investors wish to trade in segments other than cash segment and/ or wish to availfacilities such as internet trading,running account,margin trading,Power of Attorney etc.,they may furnish additional details required as perprescribed regulations to the concerned intermediary.